

PROBATE COURT OF PORTAGE COUNTY, OHIO
PATRICIA J. SMITH, JUDGE

COMPUTATION OF TRUSTEE FEES
LOCAL RULE 74.1

TRUST OF _____

CASE NO. _____

Income from investments and installment receipts:

Total value: \$ _____ X 5% (.05) = \$ _____

Rentals from real estate:

Total value: \$ _____ X 10% (.10) = \$ _____

Intangible personal property invested:

Total value: \$ _____ X 1% (.01) = \$ _____

Periodic distributions of personal property corpus:

Total value: \$ _____ X 1% (.01) = \$ _____

TOTAL ALLOWED TRUSTEE FEES: \$ _____

Note: Per Local Rule 74.1 (C), corporate trustee fees may be determined as follows: A corporate trustee may charge a fee annually according to its published fee schedule for services it performs as trustee of a revocable living trust. The corporate trustee must first file its fee schedule with the Court. Any amendments to the fee schedule must be filed with and approved by the Court before the corporate trustee may apply for compensation based on the amended schedule.

PROBATE COURT OF PORTAGE COUNTY, OHIO
PATRICIA J. SMITH, JUDGE

COMPUTATION OF GUARDIAN FEES
LOCAL RULE 73.1

GUARDIANSHIP OF _____

Case No. _____

APPLICATION/COMPUTATION OF GUARDIAN FEES
Local Rule 73.1

ACCOUNTING PERIOD FROM _____ TO _____

Income Generated by Accounting Period \$ _____
5% of all Income \$ _____

Fee From Income \$ _____

Income Generated by Gross Rentals \$ _____
10% of real estate managed by guardian \$ _____

Fee From Real Estate \$ _____

Principal at Anniversary of Appointment..... \$ _____
1% of value property remaining \$ _____

Fee From Principal \$ _____

TOTAL FEES REQUESTED: \$ _____

I have read and understand the above computation of fees and submit they are necessary and reasonable for the administration of the guardianship for which I am fiduciary. I therefore request the Court's approval of payment of those fees from the assets of the said guardianship.

Attorney Signature

Guardian's Signature

PROBATE COURT OF PORTAGE COUNTY, OHIO
PATRICIA J. SMITH, JUDGE

ESTATE OF _____, DECEASED

CASE NO. _____

COMPUTATION OF ATTORNEY FEES

Local Rule 71

Value

Fee

VALUE OF PROBATE ASSETS

Appraised value (when not sold) or gross proceeds (when sold) of personal property included on inventory, amount of income for which fiduciary accounts, and gross proceeds of real property sold.

\$ _____

4% of first \$100,000

\$ _____

3% from \$100,001 to \$400,000

\$ _____

2% above \$400,001

\$ _____

Appraised value of real estate transferred at 1%

\$ _____

\$ _____

VALUE OF NON-PROBATE ASSETS

Federal Estate Tax required at 2%

\$ _____

\$ _____

Federal Estate Tax not required at 1%

\$ _____

\$ _____

EXTRAORDINARY FEES

Attached itemized statement along with Motion and Proposed Order

\$ _____

TOTAL VALUE & FEE

\$ _____

\$ _____

Total Fees

\$ _____

Extraordinary Fees

(+)

\$ _____

Fees Paid on Prior Accounts

(-)

\$ _____

Balance

(=)

\$ _____

AMOUNT REQUESTED

Final

Partial

\$ _____

The attorney fees contained in this schedule are NOT to be considered or represented to clients as a schedule of minimum or maximum fees to be charged. The Fiduciary, in signing this form, submits that fees are reasonable and necessary for the administration of the estate and consents to the fees as requested.

Attorney Signature

Fiduciary Signature

PROBATE COURT OF PORTAGE COUNTY, OHIO
PATRICIA J. SMITH, JUDGE

ESTATE OF _____, DECEASED

CASE NO. _____

COMPUTATION SCHEDULE FOR ADMINISTRATOR/EXECUTOR FEES

[R.C. 2113.35 & Local Rule 72]

- A. PERSONAL PROPERTY and INCOME \$ _____
(Including gross proceeds of real estate sold under authority of will)

FEES:

\$0	-	\$100,000 @ 4%	\$ _____
\$100,001	-	\$400,000 @ 3%	\$ _____
\$400,001	-	UP @ 2%	\$ _____

A. TOTAL \$ _____

- B. REAL ESTATE (not sold – inventory value) \$ _____

FEES: 1% of total value

B. TOTAL \$ _____

- C. NON-PROBATE ASSETS \$ _____
(Except J&S, which would have been included on Ohio Estate Tax
had Decedent died prior to December 31, 2012)

FEES: 1% of total value

C. TOTAL \$ _____

- D. EXTRAORDINARY FEES
(Attached itemized time records)

D. TOTAL \$ _____

Total Fees Allowable (A-C)		\$ _____
Extraordinary Fees	(+)	\$ _____
Fees Paid on Prior Accounts	(-)	\$ _____
Balance	(=)	\$ _____

AMOUNT REQUESTED	Final	Partial	\$ _____
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Attorney Signature

Fiduciary Signature